



# PERA

Public Employees  
Retirement Association  
of New Mexico

INVESTED IN TOMORROW.

## PERA Board Meeting

meeting via Zoom

Thursday, May 26, 2022

9:00am

### AGENDA

1. Call to Order
2. Pledge of Allegiance
3. Roll Call
4. Approval of Agenda
5. Approval of Meeting Minutes
  - A. Approval of March 31, 2022 Board Meeting Minutes
  - B. Approval of April 28, 2022 Board Meeting Minutes
6. Approval of Consent Agenda
7. Reports of Committees
  - A. Rules & Administration - May 10, 2022 Informational Paula Fisher, Committee Chair
8. Unfinished Business
  - A. Items removed from Consent Agenda if necessary Action Claudia Armijo, Board Chair
9. New Business

***Board will Recess to Executive Session NMSA 1978, §10-15-1 (H) (3)***

Administrative Appeal

1. David T. Salguero

John Kreinkamp, Attorney,  
Office of the Attorney General

***Board will Convene to Regular Session***

- A. Final Decision on Administrative Appeal
    1. David T. Salguero (PID # 119212) Action
  - B. Investment Education Session Informational Maria Vassalou, Goldman Sachs  
Asset Management
  - C. CIO Report Informational Kristin Varela, Acting CIO
  - D. Executive Director's Report Informational Greg Trujillo,  
Executive Director
10. Public Comment
  11. Adjournment

Any person with a disability who is in need of a reader, amplifier, qualified sign language interpreter, or any other form of auxiliary aid or service to attend or participate in the hearing or meeting, please contact Trish Winter at 505-795-0712 or [patriciab.winter@state.nm.us](mailto:patriciab.winter@state.nm.us) at least one week prior to the meeting, or as soon as possible. Public documents, including the agenda and minutes, can be provided in various accessible formats. Please contact Ms. Winter if a summary or other type of accessible format is needed.



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**PERA Board Meeting**  
**May 26, 2022**  
**CONSENT AGENDA**

- 1. Ratification of Retirements - Benefits processed through: 5/1/2022**
  - a. Normal
  - b. Deferred
  - c. Reciprocity to ERA
  - d. Non-Duty Death
  - e. Non-Duty Disability
  - f. Reciprocity to PERA
- 2. Duty & Non Duty Deaths**
  - a. Shaun Taplin - Non-Duty
  - b. Jose Faverola - Non-Duty
  - c. Wesley Needham - Non-Duty
  - d. Wendy Prouse - Non-Duty
  - e. Susan Moga - Non-Duty
  - f. Herbert Gerstner - Non-Duty
  - g. Julie Skansie - Non-Duty
  - h. Keith Souter - Non-Duty
  - i. Nathan Kerbel - Non-Duty
  - j. Deborah Plante - Non-Duty
  - k. Henry Abeyta - Non-Duty
  - l. Russell Cain - Non -Duty
  - m. Dennis Drucker - Non-Duty
- 3. Affidavits for Free Military Service:**
  - a. Robert J. Garcia - 12 months
  - b. Natalee Trujillo - 13 months
  - c. Frank Martinez-Amadeo - 9 months
  - d. Miramanee Perez - 12 months
  - e. Jacinto Palomino - 10 months
  - f. Frank R. Baca - 11 months
- 4. Resolutions**
  - a. **Santa Fe County** – Resolution 2022-022 Increasing Employer Pick-Up of PERA Member Contributions Previously Established by Resolutions 2006-2 and 2008-20, by Authorizing 75% pick-up of Non-Bargaining Unit PERA Member Contributions Under Municipal Fire Member Coverage Plan 5 Based on Contribution Rates in Effect on the Date of Adoption of this Resolution. The respective pick-ups became effective the first full pay period of May 2022.
  - b. **Santa Fe County** – An Agreement Between Santa Fe County and the Santa Fe County Firefighters Association Local 4366 International Association of Firefighters January 11, 2022 – December 31, 2024, Authorizing Santa Fe County to Contribute Seventy-Five Percent (75%) of the Membership Contributions for eligible bargaining Unit Employees Under Municipal Fire Member Coverage Plan 5.

- c. **City of Carlsbad** – An Agreement Between City of Carlsbad and International Association of Fire Fighters AFL-CIO Local 1687 April 1, 2022, to April 1, 2025, Authorizing the City of Carlsbad to Pick-up Employee PERA Contributions Above 18% until July 1, 2025.
- d. **City of Carlsbad** – An Agreement Between City of Carlsbad and Carlsbad Police Officers Association April 1, 2022, to April 1, 2025, Authorizing the City to Pick-up Employee PERA Contributions Above 15.8% per Municipal Police Plan 5 [Member] and 12.65% per Municipal General Plan 3 [Member] until July 1, 2025.

**5. Setting of Meetings: June 2022**

- |                                |               |                                |
|--------------------------------|---------------|--------------------------------|
| a. SmartSave Committee         | June 14, 2022 | 9:00am                         |
| b. Governance Committee        | June 14, 2022 | following SmartSave Committee  |
| b. Disability Review Committee | June 14, 2022 | 1:00pm                         |
| c. Investment Committee        | June 30, 2022 | 9:00am                         |
| d. Board Meeting               | June 30, 2022 | following Investment Committee |

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