



INVESTED IN TOMORROW.

**INVESTMENT COMMITTEE MEETING  
VIRTUAL**

**March 25, 2021**

**Following Rules & Administration Committee**

**COMMITTEE MEMBERS**

Steve Neel, Chair  
Paula Fisher, Vice-Chair  
Lawrence Davis  
Loretta Naranjo-Lopez  
Diana Rosales-Ortiz

**AGENDA**

- 1. Roll Call**
- 2. Approval of Agenda**
- 3. Approval of Consent Agenda**
- 4. Current Business**

<b>ITEM</b>	<b>PRESENTER</b>
A Performance & Risk Update  1. <u>Information Item</u> : January 2021 Preliminary Flash Performance	Thomas Toth Wilshire  Dominic Garcia Chief Investment Officer
B Education Session Part II  1. <u>Action Item</u> : Long Term Goals Affirmation  2. <u>Information Item</u> : Strategy & Asset Allocation Preview	Thomas Toth Wilshire  Dominic Garcia Chief Investment Officer
C Active Risk Budget Update  1. <u>Information Item</u> : Education Primer: Risk Budget Governance  2. <u>Information Item</u> : Active Risk Budget Review	Thomas Toth Wilshire  Joaquin Lujan Co-Head Alpha  Dominic Garcia Chief Investment Officer
D Asset Class Review & Update  1. <u>Information Item</u> : Risk Reduction & Mitigation	Thomas Toth Wilshire  Dominic Garcia Chief Investment Officer

## 5. Adjournment

### Consent Agenda

Approval of minutes of February 23, 2021 Investments Committee meeting.

**Any person with a disability who needs a reader, amplifier, qualified sign language interpreter, or any other form of auxiliary aid or service to attend or participate in the hearing or meeting, please contact Trish Winter at (505) 476-9305 at least one week prior to the meeting, or as soon as possible. Public documents, including the agenda and minutes, can be provided in various accessible formats. Please contact Trish Winter if a summary or other type of accessible format is needed.**