



**PERA**

Public Employees  
Retirement Association  
of New Mexico

INVESTED IN TOMORROW.

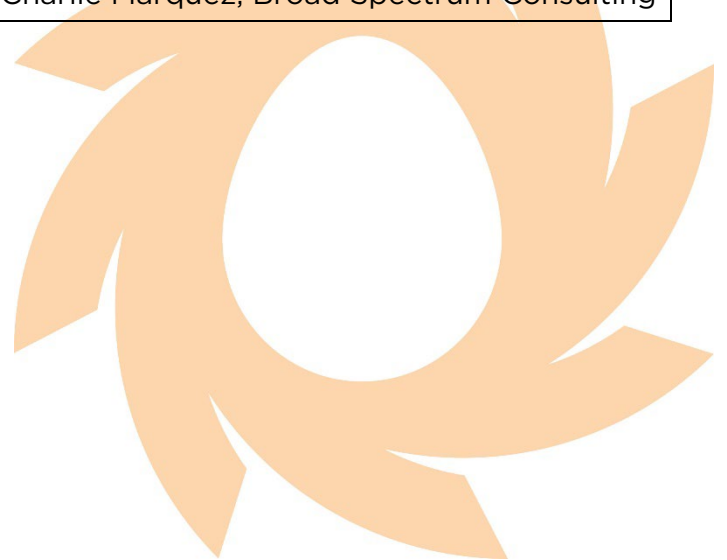
## Board of Trustees 2023 Retreat

Ruidoso Convention Center • Ruidoso, NM 88345

Tuesday, July 11, 2023 • 9:00am – 4:00pm  
Wednesday, July 12, 2023 • 9:30am – 4:00pm

### Tuesday, July 11, 2023

9:00am	Capital Market Assumptions	Michael Shackelford, CIO LeAnne Larrañaga-Ruffy, DCIO  Steve DiGirolamo Joanna Bewick Wilshire
10:00am	Asset Allocation Education & Future Recommendations	Michael Shackelford, CIO LeAnne Larrañaga-Ruffy, DCIO  Steve DiGirolamo Joanna Bewick Wilshire
11:00am	Private Equity Education	Michael Brandmeyer, Co-CIO of AIMS Bill Braxton Goldman Sachs Asset Management
1:30pm	Private Equity Q&A	Mike Krems, Aksia  Kate Brassington, Senior Portfolio Manager - Global Equity
2:00pm	Legislative Landscape	Greg Trujillo, Executive Director; Roberto Ramirez, Legislative Committee Chair; Charlie Marquez, Broad Spectrum Consulting



Wednesday, July 12, 2023

9:30am	Fiduciary Session	Bob Perez, Foster Garvey
10:30am	Actuarial Session	Paul T. Wood, ASA, FCA, MAAA Actuary, Senior Consultant, and Team Leader Janie Shaw, ASA, EA, MAAA, Actuary Consultant; Gabriel, Roeder, Smith & Company
1:00pm	Risk Budgeting Primer	Michael Shackelford, CIO LeAnne Larrañaga-Ruffy, DCIO  Steve DiGirolamo Joanna Bewick Wilshire
2:00pm	Benchmarking Education	Michael Shackelford, CIO LeAnne Larrañaga-Ruffy, DCIO  Steve DiGirolamo Joanna Bewick Wilshire
3:00pm	SmartSave 457b Plan Education	Karyn Lujan, Deferred Compensation Manager
4:00pm	PERA Outreach Presentation	Christina Perea, Outreach Bureau Chief

PERA Board Meeting • Thursday, July 13, 2023 • 9:00am

