



PERA

Public Employees
Retirement Association
of New Mexico

Board of Trustees 2022 Retreat

UNM • Student Union Building • Santa Ana Room
Albuquerque, NM 87131

Tuesday, July 26, 2022 – Wednesday, July 27, 2022

9am – 5pm

INVESTED IN TOMORROW.

Tuesday, July 26, 2022

9:00am	Fiduciary Training	Tracey Hughes, Attorney, T. Hughes Law Firm
11:00am	Strategic Plan	Rick Funston, Funston Advisory; Greg Trujillo, Executive Director
Noon	Lunch provided	
1:00pm	Legislative Landscape	Greg Trujillo; Roberto Ramirez, Legislative Committee Chair; Charlie Marquez, Broad Spectrum Consulting
2:00pm	Investment Education: <i>Educational primer on risk and its implications to a portfolio</i> <i>Peer Risk Comparison</i>	Kristin Varela, Interim CIO Rose Dean, Wilshire; Steve DiGirolamo, Wilshire; Blackrock
6:35pm	Isotopes Baseball Game	City of Albuquerque Suite

Wednesday, July 27, 2022

10:00am	Actuarial Session	R. Ryan Falls, FSA, EA, MAAA, Senior Consultant & Actuary; Janie Shaw, ASA, EA, MAAA, Consultant; Gabriel, Roeder, Smith & Company
Noon	Lunch provided	
1:00pm	Investment Education <i>Multi-Asset Market Outlook</i> <i>Educational primer on capital market assumptions</i>	Kristin Varela, Interim CIO Alliance Bernstein Rose Dean, Wilshire; Steve DiGirolamo, Wilshire;
3:00pm	Board Self-Assessment	Claudia Armijo, Board Chair

