



INVESTED IN TOMORROW.

## BOARD EDUCATION DAY

EDUCATION CENTER  
EL RANCHO DE LAS GOLONDRINAS  
334 LOS PINOS ROAD, SANTA FE, NM 87507

February 27, 2020  
10am MT – 4:00pm MT

### AGENDA

TIME	ITEM	PRESENTER
10:00am – 10:30am	Introduction	Dominic Garcia Chief Investment Officer
10:30am – 12:00pm	Beta Enhancements	Thomas Toth Wilshire Associates  Kristin Varela Deputy Chief Investment Officer
12:00pm – 1:00pm	2020 Market Outlook <i>(working lunch)</i>	Ashish Tiwari Executive Vice President, PIMCO
1:00pm – 2:30pm	Alpha Enhancements	James Walsh Sarah Gill Heginbotham Albourne Americas  LeAnne Larrañaga-Ruffy Joaquin Lujan Co-Head of Alpha
2:30pm – 3:30pm	Modeling	Thomas Toth Wilshire Associates  PERA Investment Staff
3:30pm – 4:00pm	Discuss Potential Recommendations	Thomas Toth Wilshire Associates  PERA Investment Staff