



PERA

Public Employees
Retirement Association
of New Mexico

33 Plaza La Prensa
Santa Fe, NM 87507
(505) 476-9300 phone
(505) 954-0370 fax
www.nmpera.org

PERA REQUEST FORM

Instructions: Please print or type in dark ink. This form must be completed in its entirety and returned to PERA via fax or by email to noreply.records@state.nm.us for processing. Required fields are in **BOLD ITALICS**.

MEMBER INFORMATION PRINT CLEARLY

SOCIAL SECURITY NUMBER or PERA ID NUMBER

FIRST NAME

MI

LAST NAME

MARITAL STATUS

NEVER BEEN MARRIED

MARRIED

DIVORCED

WIDOWED

MAILING ADDRESS

HOME or CELL TELEPHONE NO.

CITY

STATE

ZIP

Check to receive e-mail correspondence

Yes

No

EMAIL

DATE OF BIRTH

GENDER

MALE

FEMALE

PRESENT EMPLOYER

REQUEST FOR INFORMATION (PLEASE CHECK ALL THAT APPLY)

Send Retirement Kit – Retirement forms are also available on the PERA website.

Estimate of benefits: Requested for retirement on [up to 2 dates] _____

1. Beneficiary Name _____ Beneficiary SSN _____

Relationship to Member _____ Date of Birth _____

2. Reciprocity (check all plans that apply)

PERA

JRA

MRA

ERA

Total Service Credit Verification (check all plans that apply)

PERA

JRA

MRA

ERA

VFF

Purchase of Withdrawn Service:

Cost of All Years _____

Year(s) only

Requests for less than yearly increments will be done if Application for Pension has been submitted to PERA.

Purchase of "Air Time" Service

Purchase of Military Service (**Copy of DD214 must be attached with discharge status**)

Purchase of Prior Service **Name of Employer with Prior Service** _____

PERA will contact the employer with the prior service with instructions on the information needed.

- PERA will provide two requests annually, visit our website www.nmpera.org for additional requests.

Allow 30-45 days to process your estimate, service credit verification or purchase agreement. Requests with ERB service credit could take additional time to process.

SIGNATURE OF MEMBER

DATE