PERA
Public Employees
Retirement Association
of New Mexico

33 Plaza La Prensa
Santa Fe, NM 87507
(505) 542-6220 phone
(505) 954-0370 fax
www.nmpera.org

PERA Retiree
Exemption from Membership

Instructions: Please print or type in dark ink. This form must be completed in its entirety and submitted to PERA via regular mail, fax, or e-mail to noreply.records@pera.nm.gov for processing.

Section 1 Information About You

☐ Female ☐ Male

Social Security Number or PERA ID | Name (First, Middle Initial, Last)

Date of Birth | City of Birth | State of Birth

( ) | Phone Number | E-mail address

Mailing Address | City | State | Zip Code

Marital Status: ☐ Never Married ☐ Married ☐ Widowed ☐ Divorced

I was elected to the following office; _____,

which term is to be from _____ through _____, with the below named employer, and hereby apply for exclusion from membership in the Public Employees Retirement Association of New Mexico in accordance with NMSA 1978, Section 10-11-8(D)(3) (2009) which provides for an exclusion from PERA membership for a:

"…retired member who files an irrevocable exception with the association within thirty (30) calendar days of taking office."

For Judges, Justices or Magistrates please use the Application for a PERA Retiree - Judicial or Magistrate Judge form

Section 2 Elected Official Certification

I understand that this exemption is irrevocable and is for the term of office listed above. I also understand that excluded service as an elected official will never be considered as credited service for retirement and that employee and employer contributions do not apply.

Signature of Elected Official | Date

Section 3 Your Current Employment Information (To be completed by Employer)

Name of Employer | PERA Employer Number | PERA Plan

Current Position | Date of Hire (mm/dd/ccyy) | Date of Termination (mm/dd/ccyy)

Section 4 Your Employer Certification (To be completed by Employer)

Authorized Employer* Printed Name | Title | Email Address | ( ) Phone

Signature of Authorized Employer* | Date

*HR Manager, Payroll Manager or Finance Manager