

Application for Exclusion from PERA Membership for Elected Official

Instructions: Please print or type in dark ink. This form must be completed in its entirety and submitted to PERA via regular mail, fax, or e-mail to noreply.records@state.nm.us for processing.

Section 1

Information About You

 Female

 Male

Social Security Number or PERA ID	Name (First, Middle Initial, Last)

Date of Birth	City of Birth	State of Birth

Phone Number	Would you like to receive correspondence by E-mail? If so, include E-mail address

Mailing Address	City	State	Zip Code

Marital Status: Never Married Married Widowed Divorced

I was elected to the following office; _____, which term is to be from _____ through _____, with the below named employer. I hereby apply for exclusion from membership in the Public Employees Retirement Association of New Mexico in accordance with NMSA 1978, Section 10-11-3(B)(2004) which provides for exclusion from PERA membership for:

"...elected officials who file with the association a written application for exemption from membership within twenty-four (24) months of taking office."

Section 2

Elected Official Certification

I understand that I may at any time withdraw this exclusion and become a PERA member by filing an Application for PERA Membership form, but that the excluded service as an elected official will not be considered as credited service for retirement purposes. **I also understand that I may not receive a refund of my member contributions until the term of office is completed or until I resign my elected official position.**

Signature of Elected Official	Date

Section 3

Your Current Employment Information (To be completed by Employer)

Name of Employer	PERA Employer Number	PERA Plan

Current Position	Date of Hire (mm/dd/ccyy)	Date of Termination (mm/dd/ccyy)

Section 4

Your Employer Certification (To be completed by Employer)

Authorized Employer* Printed Name	Title	Email Address	Phone

Signature of Authorized Employer*	Date

*HR Manager, Payroll Manager or Finance Manager