



PERA

Public Employees
Retirement Association
of New Mexico

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EMPLOYEE EXCLUSION FROM PERA MEMBERSHIP PERA RETIREE - ELECTED OFFICIAL FORM

Instructions: Please print or type in dark ink. The original of this form must be completed in its entirety and returned to PERA for processing. Required fields are in ***BOLD ITALICS***

EMPLOYEE INFORMATION TYPE OR PRINT CLEARLY

SOCIAL SECURITY NUMBER or PERA ID NUMBER

FIRST NAME ***MI*** ***LAST NAME***

MAILING ADDRESS ***HOME or CELL TELEPHONE NO.***
BUSINESS TELEPHONE NO.

CITY ***STATE*** ***ZIP*** ***GENDER*** MALE FEMALE

CURRENT MARITAL STATUS (Check One) NEVER BEEN MARRIED MARRIED DIVORCED WIDOWED

DATE OF BIRTH ***CITY OF BIRTH*** ***STATE OF BIRTH***

I was elected to the following office: _____,
which term is to be from _____ through _____, with the above named employer, and
hereby apply for exclusion from membership in the Public Employees Retirement Association of New Mexico in
accordance with NMSA 1978, Section 10-11-8(D)(3)(2009) which provides for an exclusion from PERA membership for
a:
“...retired member who files an irrevocable exception with the association within thirty (30) calendar days of taking office.”

For Judges, Justices or Magistrates please use the *Employee Exclusion From Membership Judge or Magistrate* form.

ELECTED OFFICIAL CERTIFICATION

I understand that this exclusion is irrevocable and is for the term of office listed above. I also understand that excluded service as an elected official will never be considered as credited service for retirement and that employee and employer contributions do not apply.

SIGNATURE OF ELECTED OFFICIAL ***DATE***

CURRENT EMPLOYMENT INFORMATION TO BE COMPLETED BY EMPLOYER

NAME OF EMPLOYER

MAILING ADDRESS

CITY ***STATE*** ***ZIP***

DATE EMPLOYED (mm/dd/ccyy) ***TERMINATION DATE*** (mm/dd/ccyy)

CURRENT POSITION ***EMPLOYER NUMBER***

EMPLOYER CERTIFICATION

AUTHORIZED SIGNATURE ***DATE OF SIGNATURE*** (mm/dd/ccyy)

TITLE ***BUSINESS TELEPHONE NO.***



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**Guidelines for Completing
Employee Exclusion from PERA Membership
*PERA Retiree - Elected Official Form***

NOTE:

This exclusion form is only for PERA retirees who are elected to office.

Do not use this form for exclusion of judges, justices, and magistrates; instead, use the “*Employee Exclusion from Membership – Judge, Justice or Magistrate Form*”.

NMSA 1978, Section 10-11-8 (2009). Normal Retirement – Return to Employment – Benefits Continued – Employer Contributions.

D “.....Except for Paragraph (4) of Subsection C of this section, the other provisions of that subsection do not apply to:

(3) a PERA retired member who is elected to serve a term as an elected official; provided that:

- (a) the retired member files an irrevocable exemption with the association within thirty (30) calendar days of taking office; and
- (b) the irrevocable exemption shall be for the elected official’s term of office.