

**Personal Information**

Name:	SSN:
Date of Birth:	Gender: <input type="checkbox"/> Male <input type="checkbox"/> Female
Address:	City, State, & ZIP:
Home Phone Number:	Work Phone Number:
Department:	Email Address:

**Deferral Change & Authorization**

Please change my deferrals to \$ \_\_\_\_\_ per pay period. (Current allocations will remain the same.)

I authorize my Employer to change my salary by the above amount which will be invested in my employer's Plan. The change will continue until otherwise authorized in accordance with the Plan.

I have read and understand each of the statements on this form, which have been drafted in compliance with Section 457 of the Internal Revenue Code. I accept these terms and understand that these statements do not cover all the details of the Plans or products.

Participant Signature:	Date:
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**Memorandum of Understanding**

1. I understand that my participation in the State of New Mexico Deferred Compensation Plan is governed by the terms and conditions of the Plan Document.
2. The product informational brochure, fund prospectuses, and/or other information are available by calling 1-866-827-6639 or logging onto [www.newmexico457.com](http://www.newmexico457.com).
3. The maximum total annual deferral amount to all 457(b) plans is the lesser of \$18,000 for calendar year 2015 or 100% of includible compensation. Under certain circumstances, additional amounts above the limit may be deferred into the Plan if (1) I will attain age 50 or older during the current calendar year, or (2) I am within three years of Normal Retirement Age and did not defer the maximum amount in prior years. The Plan Document provides additional details about deferral limits. Deferrals in excess of maximum amounts are not permitted, will be refunded to you and will be considered taxable income when refunded. It is my responsibility to ensure my deferrals do not exceed the annual limit. Limit information is based on the Economic Growth and Tax Relief Reconciliation Act of 2001, as implemented by final regulations implemented by the Internal Revenue Service in 2003. NOTE: You cannot use both the 457 Special Catch-Up provision and the EGTRRA 50+ Catch-Up provision at the same time.
4. Participants enrolling or electing to increase 457 deferrals must provide includible compensation data acceptable to Nationwide Retirement Solutions (Nationwide) and notify Nationwide of any subsequent decrease in includible compensation.

Investing involves market risk, including possible loss of principal.

Nationwide Retirement Specialists are Registered Representatives of Nationwide Investment Services Corporation, member FINRA. Retirement Specialists cannot offer investment, tax or legal advice. Consult your own counsel before making decisions regarding participation in the State of New Mexico Deferred Compensation Plan.

**Form Return**

Nationwide Retirement Solutions

By fax: 505-989-4991