

PERSONAL INFORMATION (please print clearly using black or blue ink)

NAME: _____ SOCIAL SECURITY NUMBER: _____
ADDRESS: _____ APT: _____
CITY: _____ STATE: _____ ZIP CODE: _____
DAY PHONE: _____ EVENING PHONE: _____
EMAIL (personal email preferred): _____ DATE OF BIRTH: ____/____/____
EMPLOYER NAME: _____

PAYROLL CONTRIBUTION ELECTION CHANGE

Payroll Election (select one):

☐ Re-start ☐ Change ☐ Stop ☐ Re-start due to Re-hire.

Change my status back to Active as of this date: _____

You may elect to contribute to PERA SmartSave by selecting the dollar amount of your gross salary you want deducted from your wages on a per pay period basis. The minimum per pay period contribution is \$10. The total IRS maximum annual contribution is \$23,000 or \$30,500 for those age 50+.

Pre-tax contribution amount: \$ _____

Roth contribution amount: \$ _____
(Please verify that your employer has the capability to remit Roth contributions.)

AUTHORIZATION

By signing this form, I authorize PERA SmartSave to make the changes selected in the Payroll Contribution Election section of this form. I understand this change will become effective on the first available pay period of next month per IRS guidelines.

I hereby certify that the information I furnished herein is true, accurate and complete.

PARTICIPANT SIGNATURE _____ DATE ____/____/____

MAILING INSTRUCTIONS

Please submit your completed form to:

VIA FAX:

Voya Financial
Attn: PERA SmartSave
1-844-299-2373

VIA MAIL DELIVERY:

Voya Financial
Attn: PERA SmartSave
P.O. Box 389
Hartford, CT 06141

VIA OVERNIGHT DELIVERY:

Voya Financial
Attn: PERA SmartSave
One Orange Way
Windsor, CT 06095

VIA EMAIL:

PERA-SmartSave@state.nm.us

If you have any questions or need to obtain additional plan or account information, please go online at PERASmartSave.voya.com or call the PERA SmartSave Service Center at 1-833-424-7283 (SAVE) (TTY/TTD users call 1-800-579-5708). Customer Service Associates are available Monday through Friday, 7:00 A.M. to 7:00 P.M. Mountain Time (excluding stock market holidays).