



PERA TAX DEDUCTION FORM

Instructions: This form must be completed in its entirety and returned to PERA for processing. Additional instructions are on the back page.

Check One: **New** **Change In Existing Information**

MEMBER INFORMATION – PRINT CLEARLY		<i>PERA ID or SSN:</i>	
<i>FIRST NAME</i>		<i>MI</i>	<i>LAST NAME</i>
<i>MAILING ADDRESS</i>		<i>HOME or CELL TELEPHONE NO.</i>	
<i>CITY</i>		<i>STATE</i>	<i>ZIP</i>

CHECK ONLY THE APPLICABLE BOXES

<p>FEDERAL Withholding Election:</p> <p><input type="checkbox"/> 1. No withholding—DO NOT withhold federal income tax.</p> <p><input type="checkbox"/> 2. Tax table—Withhold federal income tax from each benefit payment according to my filing status and number of exemptions as I have indicated below:</p> <p style="margin-left: 40px;">Filing status: <input type="checkbox"/> Married <input type="checkbox"/> Married at single rate <input type="checkbox"/> Single</p> <p style="margin-left: 40px;">Number of exemptions: <input style="width: 50px;" type="text"/></p> <p><input type="checkbox"/> 3. Tax table plus extra amount—Withhold federal income tax from each benefit payment according to my filing status and the number of exceptions, plus the amount I have entered here: \$ <input style="width: 100px;" type="text"/></p> <p><input type="checkbox"/> 4. Flat dollar amount—Withhold \$ <input style="width: 100px;" type="text"/> in federal tax from each benefit payment.</p> <p><input type="checkbox"/> 5. No change to my existing federal withholding.</p>	<p>NEW MEXICO STATE Withholding Election:</p> <p><input type="checkbox"/> 1. No withholding—DO NOT withhold state income tax.</p> <p><input type="checkbox"/> 2. Tax table—Withhold state income tax from each benefit payment according to my filing status and number of exemptions as I have indicated below:</p> <p style="margin-left: 40px;">Filing status: <input type="checkbox"/> Married <input type="checkbox"/> Married at single rate <input type="checkbox"/> Single</p> <p style="margin-left: 40px;">Number of exemptions: <input style="width: 50px;" type="text"/></p> <p><input type="checkbox"/> 3. Tax table plus extra amount—Withhold state income tax from each benefit payment according to my filing status and the number of exceptions, plus the amount I have entered here: \$ <input style="width: 100px;" type="text"/></p> <p><input type="checkbox"/> 4. Flat dollar amount—Withhold \$ <input style="width: 100px;" type="text"/> in state tax from each benefit payment.</p> <p><input type="checkbox"/> 5. No change to my existing state withholding.</p>
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AUTHORIZATION

I submit this *PERA Tax Deduction Form* specifying what deductions I authorize to be made from my PERA retirement benefit for Federal and New Mexico State Income Tax purposes.

SIGNED _____ **DATE** _____